



PENNSYLVANIA SPEECH-LANGUAGE-HEARING ASSOCIATION

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Treasurer Annual Report
April 25, 2008
Anne Gilbertson

Summary of Activities (July 2007-April 2008)

ACTIVITIES:

- Participated in Executive Board meetings and/or conference call meeting.
- Responded to various emails from other officers and the business office.
- Monitored spending from approved budget categories.
- Received and approved Executive Board travel expense reports.
- Consulted with the Business Manager to monitor association spending and investment.
- Reviewed and signed PSHA federal and state tax statements.
- Reviewed and dispersed checks as submitted by the Business Office.
- Reviewed investment plans with the business office.
- Participated in Strategic Plan conference call with PSHA members.
- Participated in a conference call with Rend Al-Mondhiry, ASHA Liaison to Pennsylvania for State Legislative and Regulatory Advocacy
- Consulted with Business Office about budget issues for PSHA 2008 Convention
- Attended 2008 PSHA Convention in Pittsburgh, PA and participated in the Annual Town Hall Meeting.

PLANS/NEEDS:

- Prepare 2008-2009 budgets with PSHA Business Office.
- Given growing legislative focuses and agendas, contributions to the PSH-PAC.
- Monitor the long- and short-term investments of the association and make recommendations with EB regarding the management of these funds.